

NAV Migration Recording Transcript

Date **Oct 26, 2018**

Duration **50min**

Attendees (4) Matt Walters; ; Classes PVBS; IT Operations; Brook Miller

00:00

- Classes PVBS

This conference will now be recorded.

00:02

- Matt Walters
- Classes PVBS
- IT Operations

Okay, but yeah, it's a it's a handy little tool that you can use for all sorts of updates in the in the database as well as to create records very quickly.

00:14

- Classes PVBS

Like if you know hire 20 people or something like that.

00:17

- Classes PVBS

So we want to do is go ahead and click new since we don't have anything yet.

00:25

- Classes PVBS
- IT Operations

And just go ahead and give it a code as a package name for right now.

00:30

- Classes PVBS

I'd recommend making sure that it kind of ties to the activity you're trying to perform so maybe you know web login or resource update or something like that.

00:49

- Classes PVBS
- IT Operations

Okay, and then after that you're going to jump down to the tables section and open up the field for table ID now, we're in luck because the table that we need I happen to know the number off the top of my head but the written instructions have some tricks in here for basically how you can find an object ID.

01:11

- Classes PVBS

If you don't know what I'll hand.

01:12

- Classes PVBS

Oh, hang on you want to go in there?

01:14

- Classes PVBS

Because it never hurts to double-check. It should be 156.

01:23

- Classes PVBS

Perfect.

01:26

- Classes PVBS
- IT Operations

That's the one we want to go ahead and sunscreen that because it's going to be easier to see what we're doing to do you want full screen it perfect and then hit the refresh button in your Ribbon.

01:42

- Classes PVBS
- IT Operations

Top green arrows goalie thought yep.

01:49

- Classes PVBS
- IT Operations

Okay.

01:49

- Classes PVBS

So what you're going to see here is across your line.

01:52

- Classes PVBS

There's a couple of fields we're going to basically ignore because we've got something to get done here.

01:56

- Classes PVBS

But you're going to see that you've got a number of fields available in a number of fields included that are both marked as 59 because in the first 259 test, so what I'd like you to do is put your mouse on the first 59. Yeah the number itself and now it's underlined click on it.

02:16

- Matt Walters
- Classes PVBS
- IT Operations

So what we're doing now is right now looking at every field that's on the resource table because when you first start the configuration package it's going to offer you literally everything under the hood.

02:28

- Classes PVBS

So obviously we don't want all that because it's going to make the process take longer.

02:32

- Classes PVBS

So what you want to do is in the ribbon hit the button that says clear included and it's going to uncheck everything except the primary key, then we're just going to add back what we want.

02:47

- Classes PVBS

So now what you want to do is hit edit list that's also up there next to the clear included button.

02:51

- Classes PVBS

It's about one over it.

02:52

- Classes PVBS

Yep.

02:53

- Classes PVBS

There you go.

02:53

- Classes PVBS

And then we want to do is scroll down until you find the field for web login.
02:58

- Classes PVBS

It's very high numbers.
03:00

- Classes PVBS

You're going to go straight to the bottom.
03:01

- Classes PVBS

There we go.
03:05

- Classes PVBS

So what you are not there you want to click in to pick locks that is just to the right of that.
03:10

- Classes PVBS
- IT Operations

Yep right there.
03:11

- Classes PVBS

Perfect.
03:14

- Classes PVBS
- IT Operations

And that should be all we need.
03:15

- Classes PVBS

So the primary Keys the resource number that's why it was important.
03:18

- Classes PVBS

We have the information by Resource number now we can use the formula to match that against your new web login names and pull it straight onto the form that this is going to produce to go ahead and hit okay.

03:30

- Matt Walters
- Classes PVBS
- IT Operations

And then hit refresh one more time.

03:33

- Classes PVBS

That is one little Quirk of this piece of the database.

03:36

- Classes PVBS

You have to keep hitting refresh to see what you're doing.

03:39

- Classes PVBS

But now you can see those 59 fields on the table that we're only playing with two of them the primary key and the field we want to update.

03:46

- Classes PVBS

So now what you want to do is head up your ribbon and you need to go to the actions tab, which was very important that you remember to do this this way because if you do it the wrong way, it's going to make your life very difficult.

04:00

- Classes PVBS

So you'll see in the top corner there in the top left corner.

04:04

- Classes PVBS

You've got four buttons export and import you need to use the Excel options.

04:09

- Classes PVBS

So you want to hit export to excel

04:13

- Classes PVBS
- IT Operations

Who's package options are used to move something between companies.

04:18

- Classes PVBS

So if I've got company a and Company B, and maybe I've got a list of customers and their common between them.

04:25

- Classes PVBS

I can export it from one company and send it straight to the other one, but that's literally what that's meant to do.

04:32

- Classes PVBS

It's not a file that you're going to be able to like open from your desktop or something like that.

04:36

- Classes PVBS

You can't play around with it.

04:37

- Classes PVBS

The export to Excel on the other hand is going to be in a very familiar and friendly format when you hit that.

04:43

- Matt Walters
- Classes PVBS

And go ahead and hit yes.

04:48

- Matt Walters
- Classes PVBS
- IT Operations

Let's go spend for a second.

04:49

- Classes PVBS

Okay, it's taking a straight to the save function.
04:52

- Classes PVBS

Okay, so go ahead and save that somewhere.
04:55

- Classes PVBS

So that's convenient orderly.
04:56

- Classes PVBS

It asks you if you want to if you want to save or just open it immediately, but it looks like it took a strike to save.
05:09

- Matt Walters
- IT Operations

We were calling.
05:14

- Classes PVBS
- IT Operations

What I'd recommend here is we should save this with a username that indicates that the backup best practice whenever you play with this tool is to make sure that you keep a copy of what you had originally.
05:26

- Classes PVBS

Like I said it's risky because if you make a mistake you could blow up data in your database and not have a way to recover it.
05:34

- Classes PVBS

So saving a backup make sure that if you ever blow something up you have a way to put it back the way it was.
05:40

- Classes PVBS

I don't know that we're going to run into an issue here, but it's good.
05:44

- Classes PVBS

Okay, this is
05:54

- Classes PVBS
- IT Operations

You have Excel on the server.
05:57

- Classes PVBS
- IT Operations

This is the nav server right?
06:01

- IT Operations

Not done.
06:02

- IT Operations

This is the sequel to the word.
06:04

- IT Operations

So we need to have it on.
06:06

- IT Operations

United on the terminal server and so you can have to get on that machine I guess.
06:10

- IT Operations

Okay.
06:12

- IT Operations

We got it.
06:13

- Classes PVBS
- IT Operations

We already did the configuration piece.
06:15

- Classes PVBS

So I have to do is go open this again and tell it to export.
06:19

- Classes PVBS
- IT Operations

Okay, so we'll see if you don't enough difference over with Excel.
06:24

- Classes PVBS
- IT Operations

Yeah, I'm pretty sure that the error message that you're getting there is basically telling you it tried to call Excel and IT couldn't find the program that I don't have your file.
06:42

- IT Operations

You can send me that file and I said everything send it.
06:47

- Matt Walters
- IT Operations

Yeah, I didn't lie.
06:48

- Matt Walters

I said it.
06:49

- Matt Walters

Hang on.
06:50

- Matt Walters

You know.
06:50

- Matt Walters

What Alan can I Supply to you through slack?

06:54

- Matt Walters
- IT Operations

Okay.

07:07

- Matt Walters
- IT Operations

Troy causing Southern what now over here.

07:12

- IT Operations

Is it?

07:13

- IT Operations

Okay.

07:17

- Classes PVBS
- IT Operations

Hello, I'm sorry say go show me close out the existing window and just click OK and close out what we were in.

07:26

- Classes PVBS
- IT Operations

Yeah, we're not going to be able to complete what we need to do.

07:29

- Classes PVBS

Most likely from that location.

07:31

- Classes PVBS

So yeah, just go ahead and close out of that and set down your connection.

07:35

- Matt Walters

- Classes PVBS
- IT Operations

I don't need to save anything here.
07:38

- Classes PVBS
- IT Operations

Okay, so you don't need it's already pre-configured when you close that you're going to see it's on your list now.
07:43

- Classes PVBS

It's ready for us to use immediately.
07:59

- Matt Walters
- IT Operations

This is the one you put the towel on it.
08:04

- Classes PVBS
- IT Operations

Okay, so we go to the same place we went to so departments first.
08:09

- Matt Walters
- Classes PVBS
- IT Operations

And then under Administration it's going to be application setup and then rapid start services.
08:21

- Matt Walters
- Classes PVBS
- IT Operations

Figuration packages perfect.
08:25

- Classes PVBS
- IT Operations

So here we don't even need to open this because we already set it up properly.
08:28

- Classes PVBS

Just remember again.

08:30

- Matt Walters
- Classes PVBS
- IT Operations

The button you want is on the actions tab on your screen.

08:46

- Matt Walters
- IT Operations

That's tight.

08:51

- IT Operations

All right.

08:54

- Matt Walters
- IT Operations

This is the software folder.

08:55

- Matt Walters
- IT Operations

You want to call this users and Squid sandwich.

09:02

- IT Operations

There we go.

09:04

- Classes PVBS
- IT Operations

Now go ahead and retrieve that file.

09:09

- Classes PVBS

Okay, that's perfect said look like it did what it should have this time.

09:12

- Classes PVBS

So here's the tricky bit.

09:14

- Classes PVBS

This file has an xmlmap embedded in it.

09:17

- Classes PVBS

If you edit the format of this file, it will break the map and you won't be able to reinvest it.

09:25

- Classes PVBS
- IT Operations

So what we want to do is basically deal with the ugly format and manipulate the data.

09:33

- Classes PVBS

However, we need to so what I'm going to recommend that we should probably use a few look up formula between this and the tab that you showed me before to pull in the correct web login name based on the resource number that way just in case there's a place where the the numbers don't line up.

09:48

- Classes PVBS

We don't wind up damaging the database.

09:51

- Matt Walters
- Classes PVBS
- IT Operations

Yeah, you'll probably have to walk him through that.

09:57

- Matt Walters
- Classes PVBS
- IT Operations

Okay, that's not a big deal.

09:59

- Matt Walters
- Classes PVBS
- IT Operations

Yeah, no offense broke.
10:01

- Matt Walters
- Classes PVBS

I don't think vlookup.
10:02

- Matt Walters
- Classes PVBS
- IT Operations

So you're in Excel or your thing and I'm happy to give you a hand both of those on your desktop and I should be able to get you sorted in short order.
10:43

- Classes PVBS
- IT Operations

Okay.
10:44

- Classes PVBS
- IT Operations

Can you say that again?
10:48

- IT Operations

It was kind of my muffled.
10:49

- Matt Walters
- IT Operations

Yeah, I hear it.
10:51

- Matt Walters

We want to take this file the the export you guys just made and bring it to Brooks local desktop.
10:57

- Matt Walters

We then went to also open the file that I supplied over there the Excel file and have both of those files open at the same time either.

11:06

- Matt Walters
- IT Operations

We can move the tab from the one over to the other thereby creating the vlookup in the one spreadsheet where we have one just going between spreadsheets close this again.

11:16

- Classes PVBS
- IT Operations

Thank you, Maggie.

11:17

- Matt Walters
- Classes PVBS
- IT Operations

Yep.

11:18

- Matt Walters
- Classes PVBS

Yeah, you want to copy it from the from the drive you have it there.

11:26

- Matt Walters
- IT Operations

Or we could click on the user's by changed my hand.

11:30

- Matt Walters
- IT Operations

I'll listen to you there 200 of them.

11:33

- Matt Walters

You have to do it by hand.

11:35

- Matt Walters
- IT Operations

All right, and then he did something and slapped right?

11:44

- Matt Walters
- IT Operations

Well you well, did you paste that one on your desktop?

11:49

- Matt Walters
- IT Operations

Yes.

11:50

- Matt Walters
- IT Operations

All right good to go to Skype.

11:53

- Matt Walters

I sent you a file via Skype.

11:55

- Matt Walters
- IT Operations

like that

12:04

- Matt Walters
- IT Operations

And then you want to have both of them open on your desktop and then share your desktop so we can see it.

12:16

- IT Operations

Skype let me on Skype for fail.

12:27

- Matt Walters
- IT Operations

I'd do it again.
12:29

- Matt Walters
- IT Operations

No big deal.
12:35

- Matt Walters

I mean to 27k file.
12:36

- Matt Walters

It's a lot of work for such a small file.
12:43

- Matt Walters
- IT Operations

Let me know if that one made it through.
12:46

- Matt Walters

Oh, yeah, it's transferring.
12:47

- Matt Walters

There you go.
12:47

- Matt Walters

You got it.
13:35

- IT Operations

Barking that's right.
13:46

- IT Operations

Don't need to be there.
13:47

- Matt Walters
- IT Operations

Yeah, open them both and make sure we're on the display that has Excel open.
13:53

- Matt Walters
- IT Operations

That's the one you're seeing, right?
13:55

- IT Operations

Yeah.
14:02

- IT Operations

How many windows open?
14:07

- Matt Walters

That's impossible.
14:09

- Matt Walters
- Classes PVBS

I was going to say in my experience that tends to be the answer you getting it from anyone and it Louis Jim anyone does nothing but that stuff up.
14:20

- Classes PVBS
- IT Operations

There we go.
14:23

- Matt Walters
- Classes PVBS
- IT Operations

It's a winner.
14:24

- Matt Walters
- Classes PVBS

- IT Operations

All right, let's get this going.

14:29

- IT Operations

Why?

14:33

- Matt Walters
- Classes PVBS
- IT Operations

It opened in the no but you see how it opened in the preview.

14:46

- Matt Walters
- IT Operations

Open separate Tab and should we should we put the tab into the other spreadsheet?

14:54

- Matt Walters

How do you like to do your vlookups?

14:56

- Matt Walters
- Classes PVBS
- IT Operations

The thing is if we move the tab into a different worksheet, we're going to want to be putting it into the HT time entry users because again that that other file is extraordinarily fragile and making changes to its structure will cause the system to reject it.

15:18

- Matt Walters
- Classes PVBS

All right, so what you want to do and I can I think he will not control this point.

15:24

- Classes PVBS

Yeah.

15:25

- Classes PVBS

I'm trying.
15:27

- IT Operations

More children open honestly, it's a kid.
15:31

- Matt Walters
- IT Operations

Yeah, it's open you had to go to view inside of Excel and you'll see it's listed interview as a window option.
15:39

- Matt Walters

Yeah, why don't you give control?
15:46

- Matt Walters

Yep.
15:48

- Matt Walters
- IT Operations

Well, there's the deposit like that.
15:51

- IT Operations

Okay, okay.
15:58

- Matt Walters
- Classes PVBS

I can you request I don't have the option on here.
16:04

- Classes PVBS

There we go.
16:04

- Classes PVBS

Like what this game is gonna be perfect now.
16:07

- Classes PVBS

I just need to see your mouse responding.
16:11

- Classes PVBS

Is that just a really bad delay or okay.
16:16

- Classes PVBS
- IT Operations

So Brooke what I'm working on this I need you to not touch your mouth and not touch your keyboard.
16:21

- Classes PVBS
- IT Operations

So you guys the logic that the system uses is because that if you touch it you immediately take control regardless of what I'm in the middle of doing just take it easy, okay.
16:50

- Matt Walters

You may need to sort those resources in the HT time entry user spreadsheet.
16:56

- Matt Walters

I doubt are sorted by my ID.
16:59

- Matt Walters
- Classes PVBS

I don't need to be the formula we're using here is going to match whatever.
17:05

- Classes PVBS

It finds on the line in the import file against any place that can find it unless you've got a duplicate value.
17:11

- Classes PVBS

There's no risk.
17:13

- Classes PVBS
- IT Operations

This is just the other ones.
17:29

- Matt Walters
- IT Operations

Yeah, I stripped out the X1 in the course folks because it wasn't going to make a diff.
17:39

- Matt Walters
- Classes PVBS
- IT Operations

Did you guys get those already hypothetically?
17:48

- Matt Walters
- Classes PVBS
- IT Operations

Okay, so I'm guessing probably a lot of these folks that have the errors are termed for the first one that was in the list was Mo Jeffrey.
18:01

- Matt Walters

He's our CEO but he may even one apart.
18:05

- Matt Walters
- Classes PVBS

Yes, but he's not listening to that company.
18:10

- Matt Walters
- IT Operations

I don't know how when the data came out if you restricted to a single organization or not, but it's possible that that would he was listed under a different organization at the time and you can you put the names back in there because how many how far does this go down?

18:28

- Classes PVBS
- IT Operations

It's pretty easy to put it back the way it was.

18:35

- Matt Walters
- Classes PVBS
- IT Operations

Was and we have five six hundred and yeah, cuz there's only 200 active.

18:41

- Classes PVBS
- IT Operations

So I take that back.

18:43

- Classes PVBS
- IT Operations

There's a lot more than 600.

18:48

- IT Operations

What's going on?

18:49

- Classes PVBS
- IT Operations

Okay, looks like 812. Okay.

18:52

- Classes PVBS
- IT Operations

So let's go ahead and do what you did and then can we sort still all the people with names are stacked up?

19:00

- IT Operations

Are all the non?

19:06

- Matt Walters

yeah, the first one is Michelle Jeffrey the second ones Mo and that's what Michelle's under ex1 as is one of Moe's
19:17

- Classes PVBS

and you sorry you were looking for folks that successfully matched or folks.
19:22

- Classes PVBS
- IT Operations

That didn't think that's why not you do as you did before I just want to build see how that has the number in a I just wanted to sort that so all the in Azar together and all the names are kind of on top of
19:35

- IT Operations

I don't know if you can do that.
19:37

- IT Operations

There should be done about 200 of these people.
19:42

- Classes PVBS
- IT Operations

Sure, but I mean, I don't need to sort it to do that.
19:44

- Classes PVBS

I can just filter it.
19:45

- Classes PVBS

Okay?
19:49

- Classes PVBS
- IT Operations

So we're looking for anyone.

19:51

- Classes PVBS

That's not an NA.

19:59

- Classes PVBS

You know what that looks like our formula may stop copying because yeah, cuz there's a gap, okay.

20:08

- Classes PVBS

check Probably going to be the same.

20:19

- Classes PVBS

inside the table here

20:22

- Classes PVBS
- IT Operations

Yeah, same time about imperfect.

20:28

- Classes PVBS

Okay, so that means I can just pick it up each time.

20:30

- Classes PVBS

We had a gap.

20:58

- Classes PVBS

Okay, that's the end of the table.

21:15

- Classes PVBS
- IT Operations

206 sounds about right?

21:22

- Matt Walters
- IT Operations

Yeah, that sounds correct.
21:24

- Matt Walters

Because the yeah, my spreadsheets only going to have the human touch folks.
21:28

- Matt Walters
- Classes PVBS

So I think my question is I mean should we redo the original export from the one we did a few moments ago from nav accept isolated so that only the folks with a let me see the the column value is but only the humans shouldn't be in there should be able to do that so I can I can play with a subset of the data.
21:50

- Classes PVBS

If I only give it back half the numbers that I extracted.
21:53

- Classes PVBS

It doesn't know or care that I see that it originally sent out a larger number.
21:59

- Matt Walters
- Classes PVBS

Okay, great.
22:01

- Matt Walters
- Classes PVBS

So basically this this is a tool that has incredible power to update but particularly for certain clients.
22:09

- Classes PVBS

There's two things that can't do it can't delete a record.
22:14

- Classes PVBS

They can a revocable damage it but it can't delete it and it can't change a primary key.
22:22

- Matt Walters

Makes sense.
22:23

- Matt Walters
- Classes PVBS

Basically we can just go ahead and reverse the way that we did this.
22:28

- Classes PVBS
- IT Operations

Look for n a's and blanks.
22:31

- Classes PVBS
- IT Operations

And then get rid of everything that we don't want to change and just leave it the way it was.
22:43

- IT Operations

Okay.
22:43

- Matt Walters
- IT Operations

There you go.
22:49

- Classes PVBS
- IT Operations

That should get us to where we want to be.
22:51

- Classes PVBS

I'll go ahead and relinquish control to you.
22:54

- Classes PVBS

So you can go ahead and take back over with your own keyboard and mouse at this point and I walk you through the last couple of steps you need now that we've matched up our data.
23:02

- Classes PVBS

Actually, I take that back.
23:04

- Classes PVBS
- IT Operations

We do one last time.
23:16

- Classes PVBS

There we go.
23:18

- Matt Walters
- Classes PVBS

Okay, go ahead and take that and save it with a unique name.
23:25

- Classes PVBS

So we have the original as a backup and now we're going to go ahead and take this and feed it in in the in the configuration.
23:36

- Classes PVBS

It is right now to resolve our issue with the bad web login.
23:53

- IT Operations

new name
24:06

- Matt Walters
- Classes PVBS
- IT Operations

and now we go ahead and close that file because it usually will bark at you if you try to move it while it's open.
24:18

- Classes PVBS
- IT Operations

And then go ahead and grab that from your desktop and send it back to the service.
24:48

- Classes PVBS
- IT Operations

Right-click excites.
24:51

- Classes PVBS
- IT Operations

You can always email it to yourself and then extract it from email to the server if he was trying to drag and drop.
24:59

- IT Operations

Oh my God.
25:00

- Classes PVBS
- IT Operations

Okay.
25:00

- Classes PVBS
- IT Operations

Gotcha.
25:01

- Classes PVBS

Okay.
25:04

- Classes PVBS

So go ahead and on the server that we want to do is go back to Dynamics.
25:11

- Classes PVBS

And I'm going to recommend that you open the package at this point so that you can see what it's doing again.

25:17

- Classes PVBS

Just so that you're kind of prepared.

25:18

- Classes PVBS

If you want to use this tool again in the future.

25:20

- Classes PVBS
- IT Operations

You will click into the Dynamics window.

25:25

- Classes PVBS

We don't need the file itself per se what we needed on the server, but we're not going to open it as this point.

25:31

- Classes PVBS

So go ahead.

25:32

- Classes PVBS

Yeah open that double click on that.

25:35

- Classes PVBS

And then what I want you to do is go to actions in the ribbon.

25:41

- Classes PVBS
- IT Operations

click on import from Excel

25:46

- Classes PVBS
- IT Operations

and then pick your new file then go ahead and open it.
25:52

- Classes PVBS
- IT Operations

And I'll send for a second and now go ahead and pull screen this full screen.
26:00

- Classes PVBS
- IT Operations

Okay, so I do get a oh, no, that's the right number.
26:05

- Classes PVBS

I'm being silly.
26:06

- Classes PVBS

So you'll notice that on the left hand side.
26:09

- Classes PVBS

So we had that 59 there.
26:10

- Classes PVBS

It's now showing you that has a number of package records of 206. So what that's communicating to you is that any time you run an import from this tool?
26:18

- Classes PVBS

It does not actually put it straight into your database it puts it into a staging table.
26:23

- Classes PVBS

So basically if you made a mistake, you still have a chance to catch it, but we're going to run a validation process to make sure that everything looks poster from the standpoint of the system.
26:32

- Classes PVBS

But basically that's going to communicate to you how many records are potentially playing with so our number of database records on the right hand side shows as 809. So the total number that we exported to start with we do that we only brought 206 back in so when we go to update the table only those 206 records should get touched.

26:52

- Classes PVBS
- IT Operations

Where's your two Fields?

26:55

- Classes PVBS
- IT Operations

One of the keys was the key in one is the your 206 is showing right here your

27:00

- Classes PVBS

We're package records.

27:02

- Classes PVBS

And your 809 is showing right here.

27:04

- Classes PVBS

The number of database record though.

27:07

- Classes PVBS
- IT Operations

This one will tell you how many already exist.

27:09

- Classes PVBS

This is.

27:10

- Classes PVBS

How many are in my package now bear in mind that for example, if I'm using this to create new records those two numbers may not have anything to do with one another but in this context, we know we're trying to update just a specific subset.

27:23

- Classes PVBS
- IT Operations

So I mean the fact that we're seeing the 206 in the 809 those are good things because we know that we're not touching the other six hundred or so records that we don't intend to so go ahead and in the ribbon, you're going to want to hit the button that says validates package and that's going to allow us to determine if for example, we put in a code that doesn't exist for we fat fingers something and put, you know, a data type that it doesn't like

27:52

- Classes PVBS
- IT Operations

Right when we get back.

27:55

- Classes PVBS
- IT Operations

Welcome you to be safe on the road.

28:02

- Classes PVBS
- IT Operations

All right, so we don't call it the tables and process and if we had any errors their views displayed to us in this field right here little tricky to scratch up field, but there we go.

28:15

- Classes PVBS

Sorry, I'm using a laptop so track past because it's not that not the best mouth to be working with.

28:24

- Classes PVBS
- IT Operations

But so again we can see how many we're going to be touching how many errors the validation tool found and whole number in the database.

28:33

- Classes PVBS

So if I wanted to take a look at what I had in here again is 206 we're not going to do this manually, but I can open this up and confirm what I actually loaded into the database.

28:46

- Classes PVBS

And if I have errors I can open them here those would be blank because we don't have any but you would get a similar screen and if for example, you know, my mistake was I fat fingered something and I just need to update the typo.

28:58

- Classes PVBS

I can correct it right here in this window to make sure that I don't have to you know, go play with the import file again.

29:05

- Classes PVBS

I can just fix it.

29:05

- Classes PVBS
- IT Operations

Some of those records had didn't have the domain name in front of them.

29:12

- IT Operations

I don't know what happens if we change it should be okay.

29:18

- Classes PVBS
- IT Operations

Are you mean some of the folks that we did the correctional the other ones are in there?

29:24

- IT Operations

Currently, I noticed I don't know if that's the case with the human touch ones.

29:27

- IT Operations

But it's true.

29:30

- Classes PVBS
- IT Operations

Well, I mean that was that's the day that we have from here.

29:33

- Classes PVBS

Right?

29:33

- Classes PVBS
- IT Operations

Right.

29:35

- Classes PVBS
- IT Operations

They all have acct in front of them.

29:38

- IT Operations

Yeah.

29:39

- Classes PVBS
- IT Operations

I always as far as I can tell this is the product I saw some of my assumption would be that if we continue to get some text telling you that they're having issues potentially.

29:55

- Classes PVBS
- IT Operations

All you need to do is remove the domain from in front of their name.

29:58

- Classes PVBS

Okay that if there is some difference in the way that they'll all be in compared to your other people.

30:03

- Classes PVBS
- IT Operations

Well originally she doesn't match what's actually in there what's going to happen is it's going to replace the record to skip it too.

30:13

- Classes PVBS
- IT Operations

Oh, it was original login name is not matching those it will just skip it I assume right.
30:30

- Classes PVBS
- IT Operations

No, so the the I thought the whole idea here was to replacement web login names right it is but I'm wondering if this original date is matches over like okay stop right there.
30:42

- IT Operations

If you look in the preview go back to the other users, maybe they're deleted users.
30:47

- IT Operations

But you see on the the preview where he sees Kenneth limb.
30:50

- IT Operations

He doesn't have a domain.
30:51

- IT Operations

That's what Brooks talking about.
30:52

- IT Operations

But I think group people were the ones that were not doing because it looks like in that list that we have on the screen behind it.
31:00

- IT Operations

They all have the domain his might just be older people both from a long time ago right before they had a domain so that that's what he's talking about.
31:11

- IT Operations

I don't want to
31:14

- Classes PVBS
- IT Operations

Yeah, and I mean I I'm what I'm expecting is that it if there is some difference in the way that an individual user is connecting and then wind up emailing you and saying I still can't connect you should you should probably be able to troubleshoot by just removing the domain but given that you're on the version of dynamics that you're on this is the most common way that we see whether all their names being entered.

31:38

- Classes PVBS
- IT Operations

So in Broad Strokes, I agree with your diagnosis that these folks are probably just over folks that maybe came over from a Navajo 9 or not 506 or maybe you know, Aaron.

31:52

- Classes PVBS
- IT Operations

Yeah, so, I mean that that should be all that that is is just you know, they they were turned at the time you migrated.

31:58

- Classes PVBS
- IT Operations

There's no point in sitting there the web login.

32:04

- Classes PVBS
- IT Operations

Okay, so I mean I'll let you guys be the be the judges you guys obviously see exactly what I just did with you.

32:13

- Classes PVBS

We know we've got to list the 206 people here with new web login names given that I've kind of been driving.

32:19

- Classes PVBS

I'll show you right here at the button apply package.

32:22

- Matt Walters

- Classes PVBS
- IT Operations

I remember even in the click it if you have any reservations, you're welcome to tell me that you want to hold off and do it at some future time the 206 people I shared all have a all had acct accounts that matches the 206 people we saw on our list.

32:42

- Matt Walters
- IT Operations

So yeah, quit the damn thing switching into it.

32:47

- Matt Walters
- Classes PVBS
- IT Operations

Drumroll, he's moving the mouse package.

32:58

- Classes PVBS
- IT Operations

Yep, and obviously warn you so if they're it's about to make changes you always get the chance to tell it no go ahead and click yes here and basically if you do have an error like either you didn't validate it or there's an error lurking under the surface, but the validation didn't find it does still reject the data.

33:19

- Classes PVBS
- IT Operations

So if you have a problem of genuine bona fide problem, it will still reject it and leave it behind and only apply the good data, but obviously again, for example, if I scrambled people's usernames they're going to be scrambled, but it doesn't know the difference because it's still a valid result.

33:34

- Classes PVBS

So that was why we use the vlookup to make sure that we matched exactly to the resource number we had in the other side.

33:41

- Classes PVBS

You should be done.

33:42

- Classes PVBS

That's it.

33:47

- IT Operations

Okay.

33:51

- Matt Walters
- Classes PVBS
- IT Operations

Hey your Medicare number of package records drop to 0 you have no errors which means all 206 records were successfully updated on the nav and check somebody then we let this poor man go home.

34:08

- Matt Walters
- IT Operations

So, he's a Manassas II.

34:11

- Matt Walters
- Classes PVBS
- IT Operations

Okay.

34:13

- Classes PVBS
- IT Operations

I'll be driving out to see him if he's all right.

34:17

- Classes PVBS
- IT Operations

Sounds good.

34:19

- Matt Walters
- Classes PVBS
- IT Operations

I live in Brick.

34:24

- Matt Walters
- IT Operations

He said Bristow, right?

34:25

- Matt Walters

Yeah.

34:27

- Matt Walters
- IT Operations

Let's go.

34:29

- IT Operations

Look at somebody.

34:34

- IT Operations

resources Travis Johnson

35:00

- Matt Walters
- IT Operations

You know these people who I don't know if I could start on the hop in stop.

35:16

- Matt Walters
- IT Operations

Can you look up Isaak deployed?

35:18

- Matt Walters
- IT Operations

Dup ello Y and then change it will change it to X1 will change its faces.

35:30

- Matt Walters
- IT Operations

Okay, can we go back and look at the spreadsheet that we updated?
35:37

- Matt Walters
- IT Operations

Yeah, they're both acct on both of them.
35:40

- IT Operations

All right, then we screwed up.
35:43

- Matt Walters
- IT Operations

All right.
35:45

- Matt Walters
- IT Operations

Let's go back to the spreadsheet that we back on the desktop real quick.
35:51

- Matt Walters
- Classes PVBS

This is easy enough.
35:52

- Classes PVBS

We can fix this with a simple formula.
35:55

- Matt Walters
- Classes PVBS

Look up that we use was the original one that when we exported with the folks.
36:04

- Matt Walters

It still has the original accounts in them.
36:09

- Matt Walters

All right.
36:11

- Matt Walters

He's okay.
36:11

- Matt Walters
- Classes PVBS

You have to be on the other the other files go on your couple quick.
36:15

- Classes PVBS

If I just pray for the will call the Lancome.
36:18

- Classes PVBS

All we need to do is just write the formula ghetto.
36:20

- Matt Walters
- Classes PVBS

We know we need to do a quick quick find/replace on that on the spreadsheet we used as
36:28

- Matt Walters

No, open up users back up that new or underscore new.
36:32

- Matt Walters

Yes open.
36:34

- Matt Walters
- IT Operations

That one makes the one we got from the package than yes, but that's also the one that we you updated.
36:41

- Matt Walters

That's why it has the new if you can bring it over to the screen that are we go maximize it.
36:47

- Matt Walters

Great.
36:47

- Matt Walters

Thank you.
36:48

- Matt Walters

Can you click on the letter B at the okay, you have that highlighted in the top right corner of your browser where it says find and select as a magnifying glass.
36:55

- Matt Walters

Can you click on that?
36:56

- Matt Walters
- IT Operations

Thank you choose replace and in the find what you type in acct / and in the yeah, you want the / in case somebody had these replace with x 1/3 replace all
37:19

- Matt Walters
- IT Operations

We got 206 close save.
37:27

- Matt Walters
- IT Operations

Three whatever you want.
37:32

- Matt Walters
- Classes PVBS

Just make sure you remember that.
37:37

- Matt Walters
- Classes PVBS

All right, let's close Excel.
37:39

- Matt Walters
- IT Operations

Okay, you are package.
37:43

- Matt Walters
- IT Operations

And then copy it over.
37:45

- Matt Walters

And then I'll go I mutant let let somebody else take over because now we're back in nap work, sir.
37:52

- Matt Walters
- Classes PVBS
- IT Operations

And again, I apologize if I pointed it to the wrong column didn't mean to spin your wheels on we yeah, we didn't read it close enough, my bad.
38:05

- Matt Walters
- Classes PVBS

So now we're just going to repeat the same process.
38:08

- Classes PVBS

So go back to the ground.
38:12

- Classes PVBS
- IT Operations

and again Administration
38:16

- Classes PVBS

and then under application setup.
38:18

- Classes PVBS

We want rapid start.
38:21

- Classes PVBS
- IT Operations

rapid start right hand side
38:26

- Classes PVBS
- IT Operations

on the outside column applications that we were right.
38:32

- IT Operations

There's a right now.
38:34

- IT Operations

I'm halfway down rapid start Services.
38:37

- IT Operations

There we go.
38:38

- Classes PVBS
- IT Operations

Thank you figuration packages.
38:42

- Classes PVBS
- IT Operations

30 actions tab in the ribbon
38:47

- Classes PVBS
- IT Operations

import from Excel
38:52

- Classes PVBS
- IT Operations

and go ahead and take any issues.
39:01

- Classes PVBS

We had a clean run the first time we should have to clean run this time.
39:04

- Classes PVBS

All right, then.
39:08

- Classes PVBS
- IT Operations

Even if you're not expecting an issue always best text about today.
39:13

- Classes PVBS
- IT Operations

We had no errors the wedding.
39:24

- Classes PVBS

And there we go.
39:24

- Classes PVBS
- IT Operations

Now we can go check again.
39:31

- Matt Walters
- IT Operations

Let's look up our friend Travis.
39:34

- Matt Walters

- Classes PVBS
- IT Operations

He changed in my hand got a cottage Kelly General top left and then resources ago.
39:46

- Classes PVBS
- IT Operations

You changed him by hand is Bill Liberty William Liberty right there come down to the upper right there if you want.
40:08

- Classes PVBS
- IT Operations

There's no risk that we imported something with the wrong domain.
40:21

- Classes PVBS
- IT Operations

It would only be you know, as my starting there's Leslie arcing whatever slow down there's
40:33

- IT Operations

Michael Bradley
40:56

- IT Operations

Choctaw Sandstone is a contractor.
41:04

- Matt Walters
- IT Operations

It's not give you a subset of names.
41:06

- Matt Walters

Would you be willing to look them up?
41:07

- Matt Walters
- Classes PVBS
- IT Operations

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Give me the number of that list and then you can see hints of down below.

41:10

- Matt Walters
- Classes PVBS
- IT Operations

You can see that Mark Smith William Ortiz's family open peek a little bit over here in the filter that list to only show people who are you know active?

41:23

- Matt Walters
- Classes PVBS
- IT Operations

As long as you can tell your Flats correctly, he's problem right?

41:28

- Matt Walters
- Classes PVBS
- IT Operations

Let me see if I can do this first things first.

41:41

- Classes PVBS

Let's get rid of anybody that's already blocked.

41:48

- Matt Walters
- Classes PVBS
- IT Operations

Speaking of Bill Miller and it is company code going to tell me some of the people we skip yeah.

41:57

- Classes PVBS
- IT Operations

Yes, it does.

42:00

- Matt Walters
- Classes PVBS
- IT Operations

So what's the correct value of the company failed to yield the folks?

42:07

- Classes PVBS

Who should update is HT?

42:09

- Matt Walters
- IT Operations

Yes, and there will be people who are no longer with you.

42:13

- Matt Walters

Okay?

42:13

- Matt Walters
- IT Operations

Yeah, this is well.

42:15

- Matt Walters
- Classes PVBS
- IT Operations

Yeah, I remember - nice ninja moves if you pick another random one looking good pick another end of one.

42:28

- Classes PVBS
- IT Operations

We should phone the looking good.

42:31

- Classes PVBS

Yeah.

42:32

- Classes PVBS
- IT Operations

Does somebody said tell you how many records is 200 we can yep, we can definitely check that.

42:41

- Matt Walters
- Classes PVBS

- IT Operations

Hey Brooke, what was the name of the Excel file or the CSV file that you had that you gave to me on the flash drive.

42:52

- Matt Walters
- IT Operations

There was a total dump of all the records.

42:56

- Matt Walters
- IT Operations

Yeah, but I knew I used to figure out what column we should be filtering upon.

43:03

- Classes PVBS
- IT Operations

That's 78 not block with the HD company code 178.

43:14

- Matt Walters
- Classes PVBS
- IT Operations

No, 78 it seven eight Gavin Stokes for Gavin Stokes.

43:24

- Classes PVBS
- IT Operations

All right, you got any X1?

43:38

- Matt Walters
- Classes PVBS
- IT Operations

Yeah, we'll just know you're going to get the chorus in the X1 people.

44:01

- Matt Walters
- IT Operations

So yeah, we should have like 200 ago.

44:05

- Classes PVBS
- IT Operations

How many?
44:09

- Matt Walters
- Classes PVBS

This is definitely more than one company code in there for that.
44:12

- Classes PVBS
- IT Operations

But I mean it looks it looks like anybody who's not blocked that you know that we found out you had sex.
44:21

- Classes PVBS
- IT Operations

That was another one.
44:24

- Classes PVBS
- IT Operations

I think it was a company Cody.
44:25

- Matt Walters
- Classes PVBS
- IT Operations

Maybe I don't think they're using that consistently.
44:33

- Matt Walters
- IT Operations

Yeah, I know what that is.
44:35

- IT Operations

That's um,
44:38

- IT Operations

Is there is a tx1?

44:40

- IT Operations

No, because there is Josie and Gia and Rebecca.

44:49

- IT Operations

Because their hourly unaware they're different code.

44:53

- Matt Walters
- IT Operations

Can somebody go ask Elmer if he's still here to do a dump on your names if they're all gone?

44:58

- IT Operations

No, I changed.

45:06

- Matt Walters
- IT Operations

Here is what I would like to see and Brooke if you could share with me that file via the export that you ran the other day.

45:16

- Matt Walters
- IT Operations

All right, let's move you that before we know it's not an email.

45:21

- Matt Walters
- IT Operations

You've walked over a flash drive.

45:23

- Matt Walters
- IT Operations

We still got my flash drives in the back.

45:26

- Matt Walters
- IT Operations

You have my flash drive.

45:31

- Matt Walters
- IT Operations

You have your flash drive as a blue one.

45:39

- Matt Walters
- IT Operations

Look, you're killing me, bro.

45:42

- Matt Walters
- IT Operations

Okay, I got it here.

45:43

- IT Operations

I'll be over in a second.

46:13

[speaker unknown]:Thank you.

46:20

- Matt Walters
- IT Operations

Tell Mike to shush all Alan's fault.

46:23

- IT Operations

Yeah.

46:47

- Matt Walters

Here we go.

46:48

- Matt Walters

Okay.
46:51

- Matt Walters

Thanks guys for being with me.
47:30

- Matt Walters

Okay, what did he put that?
47:38

- Matt Walters

Ah, is there a field called blocked?
47:45

- Classes PVBS

Yes, and we that was wonderful.
47:46

- Classes PVBS

Yeah, we focus.
47:48

- Matt Walters
- Classes PVBS

Okay.
47:50

- Matt Walters
- Classes PVBS

Sorry.
47:51

- Matt Walters

Thanks.
47:51

- Matt Walters

Appreciate your hanging in there with me.
47:54

- Matt Walters

Okay?
47:54

- Matt Walters
- Classes PVBS

Yeah, the active employees great.
47:57

- Matt Walters
- Classes PVBS

Okay, and we are in the experts only had like 200 and some it was 206 exactly the same number we keep looking at.
48:11

- Matt Walters

That's not right.
48:12

- Matt Walters

And the reason why I'm saying that's not right is
48:20

- Matt Walters

We have are we in a specific group right now.
48:23

- Matt Walters

Are we in human touch right now specifically.
48:29

- Matt Walters

I'm a nav perspective reason I'm asking is we also have we're in.
48:42

- IT Operations

Yeah is HT.

48:44

- Matt Walters
- IT Operations

Ah, yeah.

48:45

- Matt Walters
- IT Operations

There you go.

48:46

- Matt Walters

Corporate sí sí yeah sí sí scores Cloud.

48:50

- Matt Walters

That's that's Alan and I corporate is X1 and that would be okay.

48:58

- Matt Walters

That's why this people aren't appearing it.

48:59

- Matt Walters

Gotcha.

49:00

- Matt Walters

Great good.

49:01

- Matt Walters

Yeah that I'm fine with this.

49:02

- Matt Walters

206 is right on the money.

49:04

- Matt Walters

Yeah, let's go.
49:04

- Matt Walters

My concern was we were including people who were not part of human touch in that count.
49:10

- Matt Walters

And if that was the case, then we're short the number of people, but no, I think we're good.
49:15

- Matt Walters

Okay.
49:16

- Matt Walters
- Classes PVBS

Thank you.
49:18

- Matt Walters
- Classes PVBS
- IT Operations

I mean, I'm glad we could get you to where you need it to be and I'm glad they're well, they're either.
49:25

- Matt Walters
- Classes PVBS

Yeah, you needed me to be at the right spot else.
49:29

- Matt Walters

This wasn't going to go forward.
49:30

- Matt Walters

So I appreciate that.
49:32

- Matt Walters

Okay, so we're good on that.
49:34

- Matt Walters

What else do we need to do?
49:37

- Matt Walters

Then?
49:38

- Matt Walters

Everybody who's on this call?
49:40

- Matt Walters

Including broken Allen to move forward right?
49:42

- Matt Walters

I mean are we done?
49:44

- Matt Walters
- IT Operations

No, the only thing is the landing page for sorry to working.
49:49

- IT Operations

It's just not going to the landing page that's prompted for the log.
49:53

- Matt Walters
- IT Operations

All right, let's figure that out.
49:55

- Matt Walters

But I don't think we need anybody on the call for that.
49:59

- Matt Walters
- IT Operations

Okay, we're good.
50:01

- Matt Walters
- IT Operations

Sofas are working.
50:03

- IT Operations

Well, I shouldn't change but if you want to check it real quick.